

**Stanley M. Hertz, M.D. P.C.**

**Patient Information**

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Title	First Name	Middle Initials	Last Name	Dated
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Address	Town	State	ZIP+4
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<b>Male / Female</b>	<b>Single / Married / Other</b>	<b>Employed / Full-time / Part-time student student</b>
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Date-of-Birth	SSN	Sex (Circle One)	Marital Status (Circle one)	Employment (Circle one)
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Employer or School Name	Town	Job Title
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Home Phone	Office / Extension / Whose	Mobile Phone	Emergency Number & Contact	Child's School
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Pharmacy Name	/	Pharmacy Phone #	/	Pharmacy Fax #
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Co-therapist Name Co-therapist phone #	Family Doctor / Pediatrician Name / Phone
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Email Address (If used Regularly)	Referring Physician or Other Source
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**Person Responsible For Bills** (Person who is Primary on Insurance)

**If Patient is Responsible for Bills there is no need to re-enter information here, otherwise complete this Section.**

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Title	First Name	Middle Initials	Last Name	Dated
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Address	Town	State	ZIP+4
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DOB	SSN	Sex	Relationship to Patient
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Home Telephone	Business Telephone	Employer	Print Statement of Service
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Insurance Company Name	Insurance ID #
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**Office use only:**

Date First Seen:	Diagnosis:
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I have problems in the following areas (please circle)

Marriage/Relationship/Family

Job/School Performance

Learning/Reading

Friendship/Peer Relationships

Hobbies/Interest/Play Activity

Physical Health

Activities of Daily Living

(Personal hygiene, bathing etc)

Eating Habits/Bingeing/Purging/Starving

Sleeping Habits

Anxiety Level / Nerves

Mood

Sexual Functioning/Gender Issues

Financial Situations

Ability to Concentrate/Distractibility/

Attention Span

Ability to Control his/her Temper

Strange Thoughts/Strange Experiences

Habits / Repetitive Behaviors /

Obsessions / Compulsions

Hyperactivity/Tics/

Movement Problems

Memory

Impulse Control / Stealing /

Hair Pulling / Gambling

If you circled an area please describe the difficulty.

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SOCIAL HISTORY

WITH WHOM DO YOU CURRENTLY LIVE

\_\_\_\_\_ relationship to you \_\_\_\_\_  
\_\_\_\_\_ relationship to you \_\_\_\_\_  
\_\_\_\_\_ relationship to you \_\_\_\_\_  
\_\_\_\_\_ relationship to you \_\_\_\_\_  
\_\_\_\_\_ relationship to you \_\_\_\_\_

HIGHEST LEVEL OF EDUCATION COMPLETED \_\_\_\_\_

CURRENTLY A STUDENT     YES     NO

SCHOOL CURRENTLY ATTENDING \_\_\_\_\_  
\_\_\_\_\_

CURRENTLY EMPLOYED     FULL-TIME     PART-TIME

NAME OF EMPLOYER \_\_\_\_\_

POSITION \_\_\_\_\_

DO YOU HAVE ANY LEGAL PROBLEMS (please describe) \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

ANY OTHER SIGNIFICANT SOCIAL ISSUES (please describe) \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

MEDICAL HISTORY

HEIGHT \_\_\_\_\_ WEIGHT \_\_\_\_\_

Date of last physical exam \_\_\_\_\_ Date of last lab test \_\_\_\_\_

Please list any prescription or over the counter medication you are taking (name, dosage, frequency)

\_\_\_\_\_  
\_\_\_\_\_

Please list any past medical difficulties

\_\_\_\_\_  
\_\_\_\_\_

Please list any current medical problems

\_\_\_\_\_  
\_\_\_\_\_

Allergies  No  Yes, please list

\_\_\_\_\_

Any other Information

\_\_\_\_\_

My current physician is: \_\_\_\_\_ Address \_\_\_\_\_ Tele \_\_\_\_\_

Office use only  No acute medical problems

FAMILY HISTORY: Please describe any medical or psychiatric conditions of relatives. If the relative takes or has taken a psychiatric medication (antidepressants, tranquilizers) please list

\_\_\_\_\_  
\_\_\_\_\_

Office Use only  No psychiatric hx  
Maternal line \_\_\_\_\_  
Paternal line \_\_\_\_\_

- HABITS  Coffee (cups/day) How much currently? \_\_\_\_\_
- Cigarettes (packs/day) How many currently? \_\_\_\_\_
- Alcohol – Please describe usage \_\_\_\_\_
- Drugs \_\_\_\_\_

PSYCHIATRIC HISTORY

- Currently in treatment with \_\_\_\_\_  
Name

\_\_\_\_\_ Address Telephone

I have been in treatment for \_\_\_\_\_ months/years.

I am currently working on these issues \_\_\_\_\_

- Past psychiatric treatment

Hospitalization(s):	Hospitals	Year
	_____	_____
	_____	_____
	_____	_____
	_____	_____

Outpatient therapist(s):	Name	Year(s)	Helpful? Yes/No
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

Medication(s):	Name	Dose	Years taken	Effective? Yes/No
	_____	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____

Other pertinent information: \_\_\_\_\_

Dear Patient:

It is very important that I communicate with your therapist and primary care physician after your consultation. One of the difficulties I have encountered is tracking down their addresses and telephone numbers. *Please take a few moments to complete this form prior to our initial appointment, or attach your doctor's and/or therapist's business cards.*

**PRIMARY CARE PHYSICIAN/INTERNIST/PEDIATRICIAN**

Doctor's name: \_\_\_\_\_

Address: \_\_\_\_\_ Suite # \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Telephone: \_\_\_\_\_

**THERAPIST**

Name: \_\_\_\_\_ M.D. \_\_\_ Ph.D \_\_\_ MSW \_\_\_ Other \_\_\_\_\_

Address: \_\_\_\_\_ Suite # \_\_\_\_\_

City: \_\_\_\_\_ State \_\_\_\_\_ Zip Code: \_\_\_\_\_

Telephone: \_\_\_\_\_

Please check below if you **do not** want me to contact your:

Primary care physician \_\_\_\_\_ Therapist \_\_\_\_\_

Thank you.

**STANLEY M. HERTZ, M.D.**  
55 Fern Drive  
Roslyn, New York 11576-2201  
516-484-6366

Name of Patient: \_\_\_\_\_

PRENATAL HISTORY:

Was the child adopted ? \_\_\_\_\_ Yes \_\_\_\_\_ No

During pregnancy, were you under the care on a physician?  
\_\_\_\_\_ Yes \_\_\_\_\_ No

Length of pregnancy? \_\_\_\_\_ Months

During pregnancy, did you have the following? Check where appropriate.

- |                                    |   |
|------------------------------------|---|
| _____ Spotting or vaginal bleeding | _____ Emotional problems                            |
| _____ Elevated blood pressure      | _____ Threatened miscarriage/<br>early contractions |
| _____ Swollen ankles               | _____ Family stress                                 |
| _____ Toxemia                      | _____ Chronic illness (es)                          |
| _____ Accidents or injury          | _____ Kidney Disease                                |
| _____ Anemia                       | _____ Rh/other incapacilites                        |
| _____ Flu or virus                 | _____ Drug Abuse                                    |
| _____ High fevers                  | _____ Heart disease                                 |
| _____ Diabetes                     | _____ Thyroid problem                               |
| _____ Convulsions/seizures         | _____ German measles                                |
| _____ Medications                  | _____ Hormones                                      |
| _____ Alcohol use                  |   |
| _____ Cigarette smoking            |   |

Other difficulties. Please explain: \_\_\_\_\_

\_\_\_\_\_

BIRTH HISTORY:

Length of labor: \_\_\_\_\_ hours

Was labor induced? \_\_\_\_\_ Yes \_\_\_\_\_ No

If induced, was it planned? \_\_\_\_\_ Yes \_\_\_\_\_ No

Were you given any medication/anesthesia? \_\_\_\_\_ Yes \_\_\_\_\_ No

If yes, what kind? \_\_\_\_\_

Were forceps utilized? \_\_\_\_\_ Yes \_\_\_\_\_ No

Was delivery unusual in any way? (e.g. was the cord wrapped around the neck,  
etc?) \_\_\_\_\_

\_\_\_\_\_



Was is a breech delivery?  Yes  No  
 Did you have a caesarean section?  Yes  No  
 Was it a multiple birth?  Yes  No  
 In the first few days after birth, did the baby have any of the following?

Yellow jaundice       Convulsions       Special nursing care  
 Breathing problems       Blood transfusion       Bruises  
 Infection       Incubator time       Oxygen

Birth weight  lbs.  oz.  
 Was the child a "Blue Baby?"  Yes  No  
 How long after birth did the baby leave the hospital?

INFANCY:

Please check if there were difficulties in any of the following:

Sucking     Sleeping     Swallowing     Crying

Did you feed by breast?  Yes  No  
 If yes, how long?   
 Did you feed by bottle?  Yes  No  
 If yes, what type of formula did you use?   
 Was it difficult to find a formula that the baby tolerated?  Yes  No  
 Body contact: Pleasurable for baby?  Non-pleasurable for baby?   
 Please describe:   
 Was the baby overly responsive or sensitive to sound?  Yes  No  
 Baby's activity level:  High  Low  Average  
 Was the baby colicky?  Yes  No If yes, how long?   
 Was the baby "limp or stiff?"  Yes  No

EARLY DEVELOPMENTAL SKILLS: If you can recall, record the age at when your child reached the following developmental milestones. If you cannot recall exactly, check early, normal, or late in the space provided.

<u>Motor Development</u>	<u>Early</u>	<u>Normal</u>	<u>Late</u>	<u>Age Attained</u>
Held head up	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>
Sat without help	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>
Crawled	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>
Stood, held one hand	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>
Ran	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>
Rode a tricycle	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>
Tied shoes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>
Feed self	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>
Dressed self	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>

<u>Toileting:</u>	<u>Early</u>	<u>Normal</u>	<u>Late</u>	<u>Age Attained</u>
Stayed dry - day	_____	_____	_____	_____
Stayed dry - night	_____	_____	_____	_____
Bowel control	_____	_____	_____	_____

Language:

Spoke first word	_____	_____	_____	_____
Named objects	_____	_____	_____	_____
Put two to three words together	_____	_____	_____	_____

Has you child lost any skill or abilities he or she previously had?  
 \_\_\_\_\_ Yes \_\_\_\_\_ No If yes, describe \_\_\_\_\_

**SCHOOLING:**

Schools child has attended: (Include Preschool)

NAME	ADDRESS	DATES	GRADE
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Child's School History: (Describe the child's learning, behavioral and social problems.)

Age at which child began school: \_\_\_\_\_

Was the family ever advised to delay entering the child into kindergarten because of immaturity? \_\_\_\_\_ Yes \_\_\_\_\_ No

Were there any other problems with the child's entry into school, e.g. fear of leaving mother, feigned illness? \_\_\_\_\_ Yes \_\_\_\_\_ No

Has your child ever repeated a year? \_\_\_\_\_ Yes \_\_\_\_\_ No

Does your child cut classes or truant? \_\_\_\_\_ Yes \_\_\_\_\_ No

Learning disabilities (if child is in Special Ed, please describe) \_\_\_\_\_  
 \_\_\_\_\_

Special abilities \_\_\_\_\_

Relationship with teachers \_\_\_\_\_  
 \_\_\_\_\_

Relationship with peers \_\_\_\_\_  
\_\_\_\_\_

Please describe your child's social adjustment with peers, e.g., many friends, few friends.

Elementary years \_\_\_\_\_  
Junior High School \_\_\_\_\_  
High School \_\_\_\_\_  
Current \_\_\_\_\_

Was the child able to form close relationships? \_\_\_\_\_ Yes \_\_\_\_\_ No

Personality traits of your child:

Withdrawn \_\_\_\_\_ Anxious \_\_\_\_\_ Outgoing \_\_\_\_\_ Other \_\_\_\_\_

Before age of 5 was child separated from parents for more than one week?  
(Hospitalization/Vacation, etc.): \_\_\_\_\_

\_\_\_\_\_

<u>Age of child</u>	<u>Reason</u>	<u>How long</u>	<u>Who cared for child</u>
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\_\_\_\_\_

Has your child had contact with the police? \_\_\_\_\_ Yes \_\_\_\_\_ No  
If yes, what kind? \_\_\_\_\_

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**SEXUAL MATURATION HISTORY:**

Did you notice any unusual sexual behavior in your child (i.e. cross-dressing, excessive or public masturbation, sexual offenses, promiscuity, etc.)? \_\_\_\_\_

\_\_\_\_\_

At what age did your child show adult body development? \_\_\_\_\_  
At what age did your child begin menstruating? \_\_\_\_\_  
Was your child prepared for these changes? \_\_\_\_\_ Yes \_\_\_\_\_ No

Were there any special problems associated with the onset of menstruation?

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Does your child appear comfortable with the opposite sex?

\_\_\_\_\_ Yes \_\_\_\_\_ No

Is your child sexually active? \_\_\_\_\_ Yes \_\_\_\_\_ No

Have there been any pregnancies or abortions? \_\_\_\_\_ Yes \_\_\_\_\_ No

Can the family cope with your child's current behavior:

- \_\_\_\_\_ Yes, quite well
- \_\_\_\_\_ Yes, if support is made available
- \_\_\_\_\_ Yes, if patient is hospitalized
- \_\_\_\_\_ Not at all

How serious do you think your child's problems are?

- \_\_\_\_\_ Very serious
- \_\_\_\_\_ Moderately serious
- \_\_\_\_\_ Not serious

How hopeful are you that he/she will get better?

- \_\_\_\_\_ Very hopeful
- \_\_\_\_\_ Moderately hopeful
- \_\_\_\_\_ Not hopeful at all

Have there been or are there currently any major changes or stresses in the family where he/she was brought up? \_\_\_\_\_ Yes \_\_\_\_\_ No

If YES, please mark all that apply:

In Past

Current

(6 months or less)

- |       |       |                              |
|-------|-------|------------------------------|
| _____ | _____ | 1. Financial problems        |
| _____ | _____ | 2. Change of residence       |
| _____ | _____ | 3. Job changes/job loss      |
| _____ | _____ | 4. Drinking/drug problems    |
| _____ | _____ | 5. Arguments between parents |

In Past

Current

(6 months or less)

\_\_\_\_\_

\_\_\_\_\_

6. Separation or divorce of parents

\_\_\_\_\_

\_\_\_\_\_

7. Remarriage of parents

\_\_\_\_\_

\_\_\_\_\_

8. Separation of sibling (s)

\_\_\_\_\_

\_\_\_\_\_

9. Separation from other family member

\_\_\_\_\_

\_\_\_\_\_

10. Frequent physical punishment

\_\_\_\_\_

\_\_\_\_\_

11. Physical confrontations between parents

\_\_\_\_\_

\_\_\_\_\_

12. Separation from significant non-family member

\_\_\_\_\_

\_\_\_\_\_

13. Mental illness in family

\_\_\_\_\_

\_\_\_\_\_

14. Physical illness in family

\_\_\_\_\_

\_\_\_\_\_

15. Psychiatric hospitalization of a parent

\_\_\_\_\_

\_\_\_\_\_

16. Death in the family

\_\_\_\_\_

\_\_\_\_\_

17. Sexual promiscuity or incestuous behavior  
in the family

\_\_\_\_\_

\_\_\_\_\_

18. Legal problems

\_\_\_\_\_

\_\_\_\_\_

19. Other family problems

Please provide details

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**PLEASE HAVE YOUR CHILD'S TEACHER (S) COMPLETE THIS FORM**

Child's Name \_\_\_\_\_ Age: \_\_\_\_\_ Date: \_\_\_\_\_

Time of Class (if applicable) \_\_\_\_\_

How many times a week does class meet? \_\_\_\_\_

Is this a special placement or Honors class? \_\_\_\_\_

A. Please answer all questions. Please rate severity of problem.

	Not at All	Sometimes	Frequently
Short attention span			
Distractibility			
Poorly organized			
Not prepared for class			
Mood changes rapidly			
Easily excitable			
Does better with structure			
Loses a lot of things			
Fails to finish what he/she starts			
Impulsive			
Blurts out answers			
Difficulty awaiting turn			
Interrupts or intrudes			
Disturbs/Disrupts classroom			
Hyperactive/always on the go			
Squirmy and restless			
Talks excessively			
Can not engage in activities quietly			
Temper outbursts			
Completes class work			
Completes homework			

B. Current School Performance

Subject	Failing	Passing	Good	Superior

C. Compared to most students, this student is:

	Not at all	Sometimes	Most of Time
As hard working as other students			
Behaving as well as other students			
Learning as much as students			

D. Most recent test scores:

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E. IQ and Standardized Test Scores:

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F. Please provide additional comments about the child's behavior and relationships with others including yourself:

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**PLEASE MAIL BACK TO STANLEY M. HERTZ, MD, 55 FERN DRIVE,  
ROSLYN, NY 11576 OR GIVE BACK TO PARENTS. THANK YOU.**

# Directions

## DOWNLOAD AND PRINT

**TO DR. HERTZ'S OFFICE** [[see maps](#)]  
**55 FERN DRIVE**  
**ROSLYN, NEW YORK 11576-2201**  
**516-484-6366 IF LOST: 1-888-700-2419**

### **FROM THE LONG ISLAND EXPRESSWAY TRAVELING EAST:**

Exit 37 Willis Avenue/Roslyn Road to service road of the LIE. Exit and go to second light (DO NOT TURN AT FIRST LIGHT) which is ROSLYN ROAD. Make left onto ROSLYN ROAD. You are going north. (North). Continue on ROSLYN ROAD and pass Roslyn High School on your right. At the first traffic light past the high school make a right turn onto HARBOR HILL ROAD. Proceed to the second stop sign until you see CHESTNUT DRIVE on left. Make left onto CHESTNUT DRIVE and then make the next left turn onto FERN DRIVE. Office is in a private home, the fifth house on right. YELLOW HOUSE WITH WHITE SHUTTERS. Go up stairs to the porch. Office is to the right of the front door. #55 FERN DRIVE.

*PLEASE DO NOT PARK IN THE DRIVEWAY.*

### **FROM THE LONG ISLAND EXPRESSWAY TRAVELING WEST:**

Exit 39 Glen Cove Road North. Bear right after exiting and make first right turn onto GLEN COVE ROAD. Go north on GLEN COVE ROAD 8/10th of a mile until intersection where you will see HARBOR HILL ROAD on left. (There is a large bronze "U" shaped sculpture on island in middle of GLEN COVE ROAD here). Make a left onto HARBOR HILL ROAD (you will pass a firehouse and the East Hills Park on your right) to stop sign after park. You will see CHESTNUT DRIVE on your right. Make a right onto CHESTNUT DRIVE and then your first left onto FERN DRIVE. Go to fifth house on the right YELLOW HOUSE WITH WHITE SHUTTERS. Go up the stairs to the porch. Office is to the right of the front door. #55 FERN DRIVE.

*PLEASE DO NOT PARK IN THE DRIVEWAY.*

### **FROM THE NORTHERN STATE PARKWAY TRAVELING EAST OR WEST:**

Exit 29 (Roslyn Road/East Hills/East Williston) Make right turn onto ROSLYN ROAD. Continue on ROSLYN ROAD and pass Roslyn High School on your right. At the first traffic light past the high school make a right turn onto HARBOR HILL ROAD. Proceed to the second stop sign until you see CHESTNUT DRIVE on left. Make left onto CHESTNUT DRIVE and then make the next left turn onto FERN DRIVE. Office is in a private home, the fifth house on right. YELLOW HOUSE WITH WHITE SHUTTERS. Go up stairs to the porch. Office is to the right of the front door. #55 FERN DRIVE.

*PLEASE DO NOT PARK IN THE DRIVEWAY.*

### **FROM GLEN COVE ROAD TRAVELING NORTH:**

Go north on GLEN COVE ROAD until intersection where you will see HARBOR HILL ROAD on left. (There is a large bronze "U" shaped sculpture on island in middle of GLEN COVE



ROAD here). Make a left onto HARBOR HILL ROAD (you will pass a firehouse and the East Hills Park on your right) to stop sign after park. You will see CHESTNUT DRIVE on your right. Make a right onto CHESTNUT DRIVE and then your first left onto FERN DRIVE. Go to fifth house on the right YELLOW HOUSE WITH WHITE SHUTTERS. Go up the stairs to the porch. Office is to the right of the front door. #55 FERN DRIVE.  
*PLEASE DO NOT PARK IN THE DRIVEWAY.*

**FROM GLEN COVE ROAD TRAVELING SOUTH:**

South on GLEN COVE ROAD until you see a large bronze "U" sculpture on your left. Make a right turn onto HARBOR HILL ROAD (you will pass a firehouse and the East Hills Park on your right) to stop sign after park. You will see CHESTNUT DRIVE on your right. Make a right onto CHESTNUT DRIVE and then your first left onto FERN DRIVE. Go to fifth house on the right YELLOW HOUSE WITH WHITE SHUTTERS. Go up the stairs to the porch. Office is to the right of the front door. #55 FERN DRIVE.  
*PLEASE DO NOT PARK IN THE DRIVEWAY.*

**FROM NORTHERN BOULEVARD (25A) TRAVELING EAST:**

Go over Roslyn Viaduct and proceed until you see the TOYOTA dealership on right. Make right turn immediately after Toyota onto CHESTNUT DRIVE (see red brick gates with sign "Country Estates") and proceed 1.2 miles until FERN DRIVE on right. Make right onto FERN DRIVE. Office is in a private house, fifth house on right. YELLOW HOUSE WITH WHITE SHUTTERS. Proceed upstairs to porch. Office is to the right of front door. #55 FERN DRIVE.  
*PLEASE DO NOT PARK IN THE DRIVEWAY.*

**FROM NORTHERN BOULEVARD (25A) TRAVELING WEST:**

Pass intersection of GLEN COVE ROAD and NORTHERN BOULEVARD. Make a left turn onto CHESTNUT DRIVE (see red brick gates with sign "Country Estates"), immediately before TOYOTA DEALER on your left. Proceed 1.2 miles until FERN DRIVE and make right turn onto Fern Drive. Office is in private house, fifth house on right. YELLOW HOUSE WITH WHITE SHUTTERS. Proceed up stairs to porch, office is to the right of front door. #55 FERN DRIVE.  
*PLEASE DO NOT PARK IN THE DRIVEWAY.*

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